Key Investor Information

This Document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

Omnis Managed Balanced Fund, a sub-fund of Omnis Managed Investments ICVC

Share Class B Acc (ISIN GB00B3V30Y20)

The Fund is managed by Omnis Investments Limited.

OBJECTIVES AND INVESTMENT POLICY

Objective:

- The Fund aims to achieve a return, over a five year rolling period and after all fees and expenses, consisting primarily of capital growth (and potentially a low level of income) which exceeds a composite benchmark based on the FTSE All Share TR Index (30%), Russell 1000 TR Index (15%), MSCI Daily (ex UK) EAFE TR Index (15%), MSCI Daily Net EM TR Index (10%), SONIA GBP (5%), ICE BofA Global Broad Market TR Index (5%) and ICE BofA Sterling Broad Market TR Index (20%).

Policy:

- It is expected that at least 60% of exposures will be to equities and fixed interest investments. However, investments will not be confined to any particular sector.
- At least 70% of exposure will be achieved through investment in collective investment schemes (including exchange traded funds and other schemes managed and operated by the ACD or its associates). The Fund may also invest in transferable securities, money market instruments, warrants, cash, near cash and deposits as detailed in the Prospectus.
- Derivatives may also be used for the purposes of hedging and efficient portfolio management.

Other information:

- The performance of the Fund will be measured against a composite benchmark which is rebalanced monthly for target return purposes based on the FTSE All Share TR Index (30%), Russell 1000 TR Index (15%), MSCI Daily (ex UK) EAFE TR Index (15%), MSCI Daily Net EM TR Index (10%), SONIA GBP (5%), ICE BofA Global Broad Market TR Index (5%) and ICE BofA Sterling Broad Market TR Index (20%). These benchmarks were chosen as they were considered a fair representation of the assets in which the fund will invest, in line with its investment objectives and policy.
- The Fund has discretion to invest in a range of investments as described and is not constrained by a benchmark.
- Any income from your investments is added to the value of your shares.
- Investors' requests to buy, sell or switch shares will be carried out at midday on each working day (which excludes UK public holidays). A request received after midday will be dealt with on the next working day.
- Recommendation: this Fund may not be appropriate for investors who plan to withdraw their money within five to ten years and should be regarded as a long-term investment.
- Upon the sale of your shares, especially in the short-term, you may receive less than the original amount you invested.
- There can be no guarantee that the objective of the Fund will be achieved.

RISK AND REWARD PROFILE

Potentially lower reward → **Potentially higher reward**

Lower risk → Higher risk

1	2	3	4	**5**	6	7

- this indicator is based on historical data and may not be a reliable indication of the future risk profile of the Fund.
- the risk category shown is not guaranteed to remain unchanged and may shift over time.
- the risk and reward indicator table demonstrates where a Fund ranks in terms of its potential risk and return. The higher the rank the greater the potential reward but the greater the risk of losing money. The lowest category does not mean 'risk free'.
- the Fund appears as a "5" on the scale. This is because the Fund invests in assets that typically carry medium risk and offer medium rewards compared with other categories of assets.

The indicator does not take account of the following risks of investing in the Fund:

Currency Risk: the fund can be exposed to different currencies therefore changes in exchange rates may decrease the value of your investment.

Financial Risk: there is a risk that a bank or building society could face financial problems, leading to the loss of some or all of the money on deposit.

Liquidity Risk: changes in market conditions may mean that it is not easy to buy or sell investments at a desired time and price.

Market Risk: the value of investments and the income derived from them may fall as well as rise and you may not get back the original amount invested. Over time, inflation may erode the value of investments.

Third Parties Risks: there is a risk that the third parties that the Fund enters into investment contracts with will fail to meet their obligations and the Fund may suffer a loss.

Infectious viruses: these may pose significant threats to human health and may be highly disruptive to global economies and markets. The economic and market disruptions caused by infectious viruses could impact the value of your investment and any distributions paid.

For full details of the risks, including Fund specific risks, please see Section 5 of the Fund's prospectus.

CHARGES FOR THIS FUND

The charges you pay are used to pay the cost of running the Fund, including the cost of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges that may be taken before or after you invest	
Entry charge	None
Exit charge	None

This is the maximum that might be taken out of your money before it is invested (Entry Charge) and before the proceeds of your investment are paid out (Exit Charge).

Charges taken from the Fund over a year	
Ongoing charge	0.83%

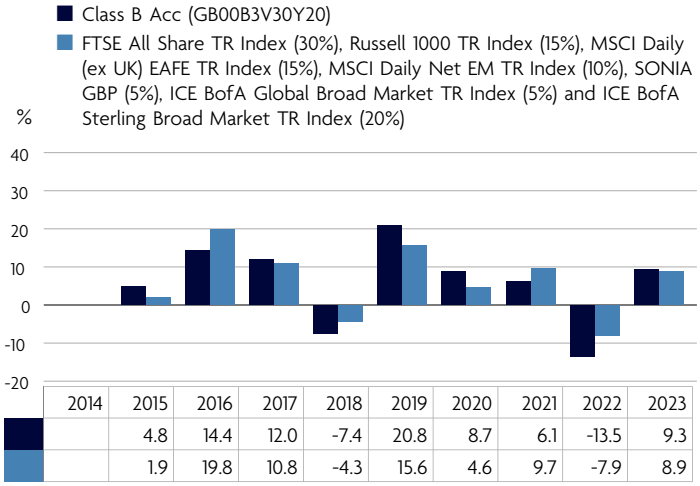
Charges taken from the Fund under certain specific conditions	
Performance fee	None

The entry and exit charges shown are maximum figures. In some cases (including when switching to other funds) you might pay less – you can find out actual entry and exit charges from your financial adviser.

The ongoing charges figure is based on expenses for the twelve month period ending December 2023. Ongoing charges may vary from year to year. The figure for ongoing charges excludes portfolio transaction costs, except in the case of an entry/exit charge paid by the Fund when buying or selling units in another fund.

For more information about charges please see Section 7 of the Fund's prospectus.

PAST PERFORMANCE



	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
		4.8	14.4	12.0	-7.4	20.8	8.7	6.1	-13.5	9.3
		1.9	19.8	10.8	-4.3	15.6	4.6	9.7	-7.9	8.9

Past performance is not a reliable indicator of future results.

Performance for periods to 14 July 2014 was achieved under a different Investment Objective and when the Fund was a Non-UCITS Retail Scheme. The Fund became a UCITS Scheme on 14 July 2014. Details of the past performance can be found in the Fund's prospectus.

The Fund was launched on 2 March 2009. Share class B Acc was launched on 2 March 2009.

Performance is calculated in British pounds after the ongoing charges and transaction fees have been deducted.

The index data provided has been licensed for use by its third-party providers who do not accept any liability for errors or omissions. For full disclaimer please see https://omnisinvestments.com/disclaimers.

PRACTICAL INFORMATION

Depositary: The Fund's depositary is State Street Trustees Limited (UK).

Documents: Copies of the Fund's prospectus, Supplementary Information Document (SID) and the latest annual and semi-annual reports for the Fund are available from the Omnis website at www.omnisinvestments.com, or may be obtained from the ACD at Omnis Investments Limited, PO Box 10191, Chelmsford, CM99 2AP during normal office hours on 0345 140 0070. These documents are available free of charge in English.

Remuneration Policy: Details of the remuneration policy, including a description of how remuneration and benefits are calculated and the persons responsible for awarding them (including the composition of the remuneration committee), are available from the Omnis website at www.omnisinvestments.com. A paper copy is available from the ACD free of charge upon request.

Liability statement: Omnis Investments Limited may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Fund.

Price of shares and further information: The latest published prices of shares in the Fund are available at www.trustnet.com or, during normal office hours on 0345 140 0070. Further information about the Fund is set out in the Prospectus and the SID.

Umbrella Fund: The Fund is a sub-fund of Omnis Managed Investments ICVC, an umbrella open-ended investment company (OEIC), comprising of different sub-funds. This document is specific to the Fund and share class stated at the beginning of this document. However, the prospectus, annual and semi-annual reports are prepared for, and are applicable to, all of the sub-funds of Omnis Managed Investments ICVC.

Switching: You may switch between other sub-funds of Omnis Managed Investments ICVC. An entry charge may apply. Details on switching are provided in the SID or the Fund's prospectus in Section 3.

Segregated Liability: The assets and liabilities of each sub-fund of Omnis Managed Investments ICVC are segregated by law. Therefore, the assets of this Fund belong exclusively to the Fund and are not available to meet the liabilities of any other sub-fund of the Omnis Managed Investments ICVC. However, it is not yet known whether a foreign court would apply segregated liability if a dispute arose under foreign law contract so it is not possible to say that the Fund's assets will always be completely insulated from liabilities of another sub-fund in every circumstance.

Tax: UK tax legislation may have an impact on your personal tax position.

This Fund is authorised in the UK and regulated by the Financial Conduct Authority ("FCA").
Omnis Investments Limited is authorised and regulated in the UK by the FCA.
This key investor information is accurate as at 19 February 2024.