Key Investor Information

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

RIZE CYBERSECURITY AND DATA PRIVACY UCITS ETF: USD Accumulating ETF

Rize UCITS ICAV (the "ICAV") ISIN: IE00BJXRZJ40

The Fund is a sub-fund of Rize UCITS ICAV (the "ICAV").

Managed by IQ EQ Fund Management Limited (the "Manager") of the IQ EQ group of companies

Objectives and Investment Policy

FUND. The Rize Cybersecurity and Data Privacy UCITS ETF (the "**Fund**") is a passively managed exchange traded fund ("ETF") that aims to replicate the performance of the Foxberry Tematica Research Cybersecurity & Data Privacy USD Net Total Return Index (the "**Index**").

INDEX. The Index is designed to represent global publicly-traded companies that derive a significant proportion of their revenues from the cybersecurity and data privacy sector and includes Product Providers who provide hardware and software that is installed at the customer location and Service Providers whose hardware or software is accessed remotely by the customer. Companies in the "Aerospace and Defence" sector are excluded. Companies are only eligible for inclusion in the Index if they are listed on an eligible stock exchange, if they are sufficiently "liquid" (a measure of how actively a company's shares are traded on a daily basis) and if they are of sufficient size (determined by reference to the total market value of a company's shares).

Within the Index, the companies are weighted according to their relative thematic scores (a measure of the proportion of a company's revenues or operating profits derived from the cybersecurity and data privacy sector) and are subject to a final adjustment to reduce the weight of some of the less liquid companies.

TRACKING METHOD. The Fund will primarily invest in the companies contained in the Index in similar proportions to their weightings in the Index. The Fund may also invest in (1) other companies involved in the cybersecurity and technology sectors that have similar risk and performance characteristics to the companies contained in the Index and (2) financial derivative instruments ("FDIs") which are investments the prices of which are based on the companies contained in the Index and/or the companies described at (1) above.

DIVIDEND POLICY. This Share Class does not intend to pay dividends. Any income which may result from the Fund's investments will be re-invested into the Fund.

DEALING. Shares in this Share Class (the "Shares") are denominated in USD and can be bought and sold on stock exchanges by ordinary investors using an intermediary (e.g. a stockbroker). In normal circumstances, only Authorised Participants may buy and sell Shares directly with the ICAV. Authorised Participants may redeem their Shares on demand in accordance with the "Dealing Timetable" published on http://www.rizeetf.com

Risk and Reward Profile

Lower risk ⟷ Higher risk

Potentially lower reward ⟷ Potentially higher reward

1	2	3	4	5	**6**	7

- Historical data may not be a reliable indication for the future.
- The risk category shown is not guaranteed and may shift over time.
- The lowest category does not mean 'risk free'.

The Fund is rated 6 due to the nature of its investments and its risks. The rating is calculated based on historical data and may not be a reliable indication of the Fund's future risk profile. The risk category may shift over time. The lowest category on the above scale does not mean "risk free".

As many of the companies invested in by the Fund are technology-focussed, the Fund is vulnerable to a cyclical decline in the value of the technology sector as a whole.

Individual companies are subject to intense competition that may negatively impact their revenues and market values and therefore the Fund's value.

The Fund also invests in small publicly-traded companies which may be less mature and therefore more vulnerable to adverse business or economic events and greater and more unpredictable price changes than larger companies, the technology sector as a whole or the stock market as a whole.

The Fund invests in global equity securities. As such there is a risk of loss arising from exchange rate fluctuations or exchange control regulations.

Other: (1) Third party service providers (such as the ICAV's depositary) may go bankrupt and fail to pay money due to the Fund or return property belonging to the Fund. (2) If the Index provider stops calculating the Index or if the Fund's license to replicate the Index is terminated, the Fund may have to be closed. (3) It may not always be possible to buy and sell the Fund's Shares on a stock exchange or at prices closely reflecting the Net Asset Value. (4) There is no capital guarantee or protection on the value of the Fund and investors can lose all the capital invested in the Fund. (5) Please refer to the "Risk Factors" section of the ICAV's Prospectus and the Fund Supplement.

Rize etf

Charges

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	No charge
Exit charge	No charge
Charges taken from the Fund over a year	
Ongoing charges	0.45%
Charges taken from the Fund under certain specific conditions	
Performance fee	No charge

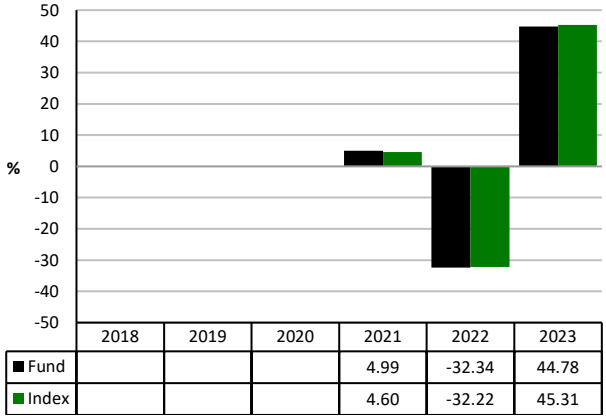
*Authorised Participants dealing directly with the ICAV will pay dealing-related transaction costs

Investors who buy and sell Shares on stock exchanges are not charged entry or exit charges by the ICAV but may be charged dealing costs and fees by their stockbroker. Please consult your stockbroker and/or investment adviser for details of such fees.

The ongoing charges figure is based on expenses for the financial year ending July 2022. The ongoing charges figure excludes portfolio transaction costs (except for transaction costs paid to the Depositary, which are included).

For more information about charges, please see the “Fees, Costs and Expenses” and "Subscriptions and Redemptions" sections of the ICAV’s Prospectus and the "Fees and Expenses" and “Dealing in Shares of the Fund” sections of the Fund Supplement which are available at: http://www.rizeetf.com

Past Performance



	2018	2019	2020	2021	2022	2023
Fund				4.99	-32.34	44.78
Index				4.60	-32.22	45.31

- The Fund has been in existence since January 2020. This Share Class has been in existence since January 2020.
- Past performance is not an indication of future performance.
- Past performance is calculated in USD
- The performance figures include all ongoing charges and exclude any entry charges or exit charges.

Practical Information

- Fund Depositary: Northern Trust Fiduciary Services (Ireland) Limited.
- The ICAV is resident in Ireland for taxation purposes. This may have an impact on your personal tax position. Please consult your investment or tax adviser for advice on your own tax liabilities.
- The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the ICAV’s Prospectus.
- Switching of shares between this Share Class and other share classes of the Fund and/or other sub-funds of the ICAV is not permitted.
- The Fund is one of a number of sub-funds of the ICAV. The assets and liabilities of each sub-fund are segregated from each other by Irish law. Although the rights of investors and creditors are normally limited to the assets of each sub-fund, the ICAV is a single legal entity that may operate in jurisdictions which may not recognise such segregation.
- Further information about the Fund and the Share Class can be obtained from the ICAV’s Prospectus and Fund Supplement and the annual and interim financial statements (that are prepared for the ICAV as a whole), which are available in English and certain other languages, in addition to the latest available Net Asset Value for the Share Class and details of the Fund’s portfolio, at: http://www.rizeetf.com
- Details of the Manager’s up-to-date policy in respect of remuneration, including a description of how remuneration and benefits are calculated and the identities of the persons responsible for awarding same can be accessed from the following website: www.iqeq.com/policy-documents
- An indicative intra-day net asset value (“iNAV”) for the Share Class will be available at: http://www.rizeetf.com

The ICAV is authorised in Ireland and regulated by the Central Bank of Ireland. The Manager is authorised in Ireland and regulated by the Central Bank of Ireland.

This Key Investor Information is accurate as at 19 February 2024.