Fact Sheet

March 2024

Data as at 29 February 2024

J O Hambro Capital Management Group

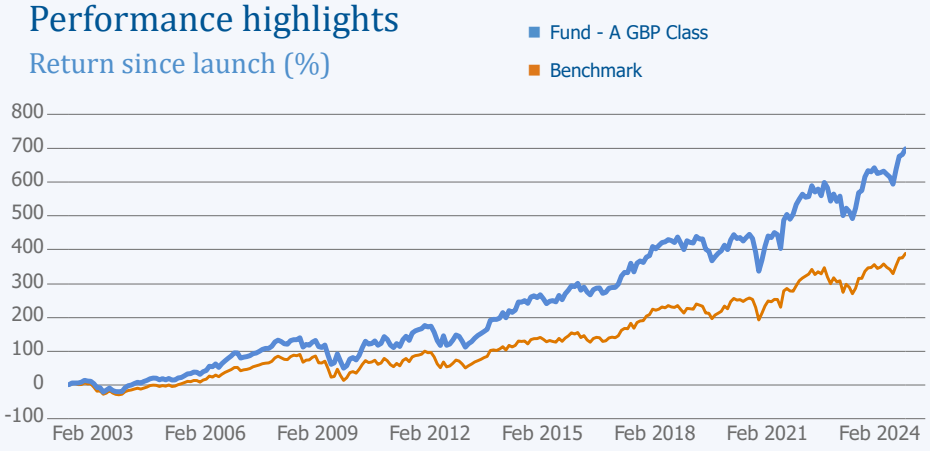
JOHCM Continental European Fund

Fund overview

- The Fund aims to generate long-term capital growth through active management of a portfolio of European (excluding UK) equities
- Senior Fund Manager Paul Wild employs a pragmatic investment process that combines top-down economic and sector views with bottom-up stock picking
- A core investment style with a focus on European large and mid-cap stocks
- SFDR classification: Article 8. Please click here for further details
- Benchmark: MSCI Europe ex UK Index
- The use of the Index does not limit the investment decisions of the fund manager therefore the shareholdings of the Fund may differ significantly from those of the Index
- Please see the Prospectus/KIID/KID for further information. Please ensure you read and understand these documents before making an investment and wherever possible obtain professional advice

Performance highlights

Return since launch (%)



Return history

	1m	3m	1yr	3yr	5yr	10yr	SL	Annualised*
A GBP Class	2.17	8.13	8.80	32.02	63.21	121.97	698.36	9.75
Benchmark	2.78	7.84	9.58	29.70	56.84	109.36	388.76	7.36
Quartile**	3	2	3	1	2	2	1	-

Discrete 12 month performance to end of February

	02.24	02.23	02.22	02.21	02.20	02.19	02.18	02.17	02.16	02.15
A GBP Class	8.80	14.01	6.43	22.86	0.62	-5.83	12.46	23.58	-1.62	5.62

Past performance is no guarantee of future performance.

The value of an investment and the income from it can fall as well as rise as a result of market and currency fluctuations and you may not get back the amount originally invested. For further information on risks please refer to the Fund's KIID/KID and/or the Prospectus.

*Annualised since launch. **Refers to the fund's ranking in a peer group of funds made up from all funds classified as Europe ex UK, by either the Investment Association (IA) or Lipper Global. Funds included may be domiciled in the UK, Ireland, or Luxembourg.

NAV of Share Class A in GBP, net income reinvested, net of fees. The A GBP Class was launched on 7 May 2003. During the period 5 November 2001 to 7 May 2003 the performance record is based on the pre-existing share class that had a higher management fee. ***Benchmark: MSCI Europe ex UK NR Index (12pm adjusted). During the period 7 May 2003 to 31 December 2012 the Fund was benchmarked against the FTSE Eurofirst 300 TR Index. For the period 1 January 2013 to present the Fund is benchmarked against the MSCI Europe ex UK NR Index (12pm adjusted). Performance of other share classes may vary and is available on request.

Share class: A GBP Class
ISIN: IE0033009121

Fund details

Fund size	GBP 541.94m
Launch date	5 November 2001
Benchmark***	MSCI Europe ex UK NR Index (12pm adjusted)
No. of holdings	35
Domicile	Ireland
Fund structure	UCITS
Tax status	UK reporting status
Denominations	GBP, EUR, USD
Valuation point	12pm Dublin time
SFDR	Article 8

Fund managers



Paul Wild
Senior Fund Manager

Paul has managed the Fund since 2010. He joined JOHCM in 2003 and has 26 years of industry experience.



Justin MacGregor
Senior Analyst

Justin has worked on the Fund since 2021. He joined JOHCM in 2015 and has 17 years of industry experience.

If there are any terms in this document that you don't understand, please consult our glossary, here. If the term is not there and/or you are still unsure, write to us at info@johcm.co.uk. In any event, we urge you to consult a professional financial adviser before making any investment.

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Portfolio analysis (%)

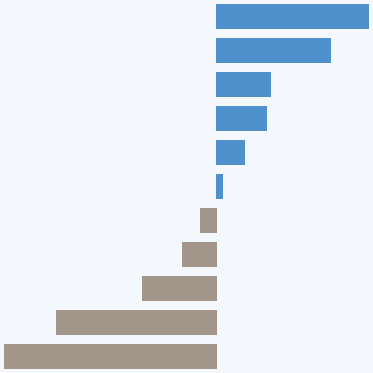
Data as at 29 February 2024

Top 10 holdings

	Absolute	Relative
ASML	8.4	3.8
Novo-Nordisk	7.5	2.9
CRH	6.0	6.0
Siemens	5.5	3.5
AXA	5.1	4.3
Veolia	4.9	4.6
Ryanair	4.6	4.6
AstraZeneca	4.4	4.4
Airbus	3.7	2.5
Deutsche Telekom	3.5	2.6
Total	53.6	

Sector breakdown

	Absolute	Relative
Information Technology	16.6	6.4
Industrials	22.3	4.8
Communication Services	5.4	2.3
Real Estate	2.9	2.1
Utilities	4.9	1.2
Materials	6.0	0.1
Health Care	15.6	-0.7
Consumer Staples	7.8	-1.4
Energy	0.0	-3.1
Consumer Discretionary	5.8	-6.6
Financials	8.9	-8.8
Cash	3.8	3.8



Country breakdown

	Absolute	Relative
France	27.2	3.2
Germany	16.9	-0.2
Netherlands	11.2	1.2
Ireland	10.6	9.9
Denmark	10.5	3.5
Sweden	8.8	2.5
Spain	5.0	0.1
Switzerland	4.7	-14.3
Italy	1.3	-4.0
Other	0.0	-5.7
Cash	3.8	3.8

Market cap breakdown

	Absolute	Relative
Large (>EUR 5bn)	90.9	-8.7
Mid (EUR <5bn)	5.3	4.9
Cash	3.8	3.8

Please note that due to rounding breakdowns may not add to 100.00%. Other includes: Austria, Belgium, Finland, Norway and Portugal.

Fund awards & ratings

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Share class details (Further details on additional share classes are available on request)

	ISIN	SEDOL	Bloomberg	WKN	Initial charge	Annual charge	Ongoing charge	Minimum investment*
A GBP Class	IE0033009121	3300912	JHCMUSI ID	A0BLYM	Up to 5%	0.75%	0.83%	£1,000
A GBP H Class	IE00BSJCJ493	BSJCJ49	JHCEAGH ID	A12FYF	Up to 5%	0.75%	0.83%	£1,000
B GBP Class	IE0031005436	3100543	JHCMUER ID	768893	Up to 5%	1.25%	1.33%	£1,000
Y GBP Class	IE00B993PD05	B993PD0	JHCEYIG ID	A14SKJ	Up to 5%	0.625%	0.71%	£50,000,000
Y GBP H Class	IE00BSJCJ501	BSJCJ50	JHCEYGH ID	-	Up to 5%	0.625%	0.71%	£50,000,000

Performance fee: A performance fee of 15% is payable on the excess if the NAV outperforms the Index Adjusted NAV (as defined in the Fund supplement) on an annual basis. The calculation is performed daily. Any underperformance is carried forward.
Ongoing Charge is as at 31 December 2023.
*Other currency equivalents apply.

Important information

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This is a marketing communication. Please refer to the fund prospectus and to the KIID / KID before making any final investment decisions.

These documents are available in English at www.johcm.com, and available from PISEL, or (for UK investors) JOHCML, at the addresses set out above.

Information on the rights of investors can be found here

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The investment promoted concerns the acquisition of shares in a fund and not the underlying assets.

Past performance is no guarantee of future performance. The value of an investment and the income from it can fall as well as rise as a result of market and currency fluctuations and you may not get back the amount originally invested.

Investing in companies in emerging markets involves higher risk than investing in established economies or securities markets. Emerging Markets may have less stable legal and political systems, which could affect the safe-keeping or value of assets.

Investments include shares in small cap companies and these tend to be traded less frequently and in lower volumes than larger companies making them potentially less liquid and more volatile.

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