

7IM US Equity Value Fund

As at 31 October 2019

SEVEN 
Investment Management

INVESTMENT OBJECTIVE

The objective of the fund is to achieve long term capital growth (at least 5 years) through investing in the shares of United States of America (US) companies and also on exchanges in the US.

INVESTMENT PROCESS

As their names suggest, each fund within the Equity Value range has been designed, and is managed, to meet differing investment aspirations based upon an investor's geographic preference.

The fund uses a systematic investment process to identify profitable and growing companies which are assessed as trading below their intrinsic value.

WHAT YOU NEED TO CONSIDER

Prior to investing, you need to consider the level of risk you are prepared to take, how much growth you want to achieve, and over what time period. If you have a long time to grow your investments you might be able to ride out market ups and downs better than someone who needs their money in just 5 years. You should regularly reassess the suitability of your investments to ensure that they continue to meet your investment goals and suit your time horizon. You should be aware that there can be no guarantees. The value of investments may go up and down and you may get back less than you invested originally.

TARGET MARKET

7IM US Equity Value Fund may be suitable for those investors seeking to achieve long-term capital growth through investing predominantly in a portfolio of equities of companies that are incorporated in, have their head office in and/or are domiciled in the United States of America and/or have a significant part of their operations in the United States of America. The Fund may also invest in other companies that are listed in the United States of America.

FUND PERFORMANCE

Rolling Performance to 31/10/2019

	Last 6 Months	1 Year	2 Years	3 Years	4 Years	5 Years	Since Launch
C Accumulation	1.92%	5.93%	13.83%	29.32%	57.42%	–	51.15%
Reference Benchmark	4.53%	13.62%	24.17%	40.20%	82.47%	–	75.11%

Discrete Performance

	Q3 2018 – Q3 2019	Q3 2017 – Q3 2018	Q3 2016 – Q3 2017	Q3 2015 – Q3 2016	Q3 2014 – Q3 2015
C Accumulation	1.29%	19.29%	14.35%	27.80%	–
Reference Benchmark	9.20%	20.74%	14.54%	35.56%	–

Past performance is not a guide to the future.

Source: Northern Trust and MSCI. Neither MSCI nor any other party involved in or related to compiling, computing or creating the MSCI data makes any express or implied warranties or representations with respect to such data (or the results to be obtained by the use thereof), and all such parties hereby expressly disclaim all warranties of originality, accuracy, completeness, merchantability or fitness for a particular purpose with respect to any of such data. Without limiting any of the foregoing, in no event shall MSCI, any of its affiliates or any third party involved in or relating to compiling, computing or creating the data have any liability for any direct, indirect, special, punitive, consequential or any other damages (including lost profits) even if notified of the possibility of such damages. No further distribution or dissemination of the MSCI data is permitted without MSCI's express written consent.

REFERENCE BENCHMARK

The MSCI US Index may therefore be used as a means of judging the effectiveness of the fund's performance and strategy over the long term. The Manager maintains a high degree of flexibility, having the ability to invest outside the Index, in significantly fewer assets than those which constitute the Index and in weightings that are different.

FUND AVAILABILITY

The 7IM funds are available via the majority of the major wraps, platforms and life and pension wrappers. If you would like further information please call us on 020 7760 8777.

KEY INFORMATION

Fund Managers	7IM – Investment Team
Launch Date	15 April 2015
Fund Size	£7.5m
Reference Benchmark	MSCI US Index
Initial Charge	0%
Yield	1.60%
XD Dates	1 June, 1 December
Distribution Dates	31 July, 31 January†
Authorised Corporate Director	Seven Investment Management LLP
Base Currency	Sterling
Domicile	United Kingdom
Regulatory Structure	UCITS
Dealing Settlement	12:00 GMT
Dealing Frequency	Daily
C Accumulation	
ISIN	GB00BWBSHX88
Sedol	BWBSHX8
C Income	
ISIN	GB00BWBSHX88
Sedol	BWBSHX8
OCF (includes AMC)†	0.35% (Incl. 0.25% AMC)
Lump Sum Investment	From £1000
MiFID II Classification	Non-complex

TOP TEN HOLDINGS

CASH	12.2%
MICROSOFT CORP	3.5%
PAYPAL HOLDINGS INC	3.2%
BROADCOM INC	3.0%
STARBUCKS CORP	3.0%
ALTRIA GROUP INC	2.8%
GILEAD SCIENCES INC	2.8%
CAPITAL ONE FINANCIAL CORP	2.8%
CSX CORP	2.7%
SYNCHRONY FINANCIAL	2.7%
Total	38.7%

Source: 7IM

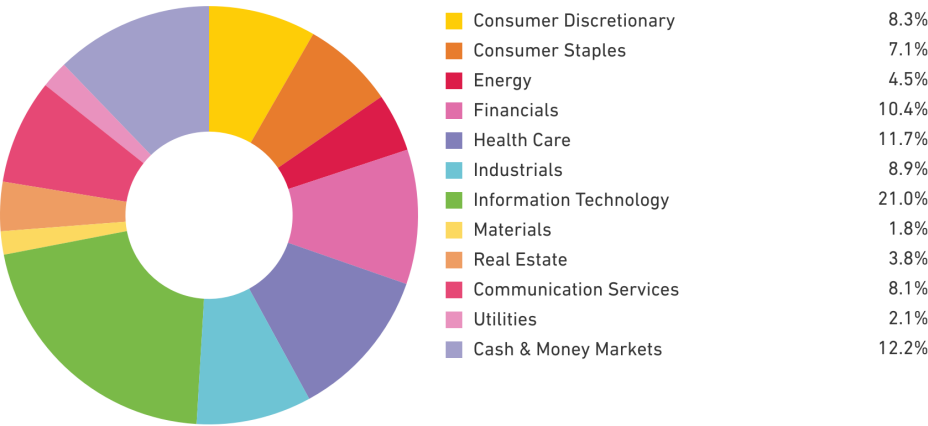
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ASSET ALLOCATION

This shows the current allocations to each asset class for this portfolio. Percentages are subject to rounding.



Source: 7IM

IMPORTANT INFORMATION

The specific details of the funds including investment policy, charges and the particular risks associated with the funds are explained in the Prospectus and Key Investor Information Documentation (KIIDs) – a link to these is available via the 7IM website (www.7im.co.uk).

‡ Please allow up to 10 working days after the Distribution Date for dividends to be processed and applied to individual client accounts.

† Ongoing Charges Figure includes 7IM Annual Management Charge. Source: KIIDs 25/09/2019.