Legal & General Multi-Index 5 Fund

Unit Trust (NURS non-complex) I-Class GBP   Base currency: **GBP**   Domicile: **UK**

FUND AIM

The Fund's objective is to provide a combination of growth and income and to keep the Fund within a pre-determined risk profile. The Fund's potential gains and losses are likely to be limited by the objective to stay within its particular risk profile.

RISK PROFILE

The fund is part of a range of risk targeted funds. The risk profile ranges from 1-10 with 1 being the least risky, and 10 being the most.

The fund targets risk profile 5. The level of risk in the fund is managed by restricting the types and proportions of the assets it holds.

We have selected Distribution Technology ('DT') as our current risk profiler. They are an independent agency who provide risk profiling tools to advisers and fund managers. The Risk and Reward profile scale on page 3 is calculated differently to the DT risk profiles.

WHO IS THIS FUND FOR?

- This fund is primarily designed for investors: who have received advice and had their attitude to risk assessed and matched to the risk profile of this fund but may be appropriate for those investors who have considered the risk profile of this fund with the others in the Multi-Index range; who are looking for growth and income from an investment in bonds, shares in companies, money market instruments, deposits, cash and indirectly to alternative asset classes (such as commodities) and property.
- Although investors can take their money out at any time, this fund may not be appropriate for those who plan to withdraw their money within five years.
- This fund is not designed for investors who cannot afford more than a minimal loss of their investment.

FUND FACTS

Fund size	Fund launch date
£2,509.7m	**21 Aug 2013**
Historical yield	
2.1%	

COSTS

Initial charge	Ongoing charge
0.00%	**0.31%**
Price basis	Dilution adjustment
Single swing	**0.06%- round trip**

REFERENCE INDICES

Reference equity index

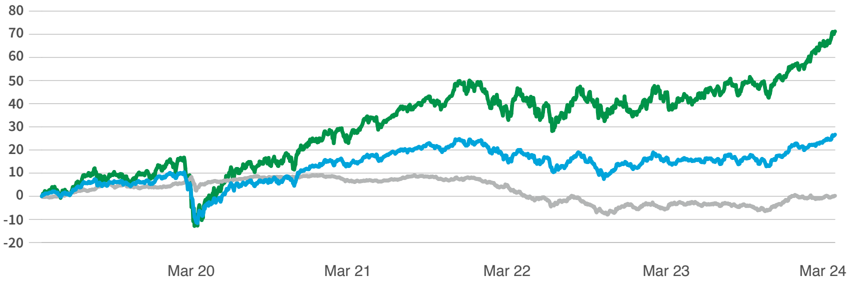
FTSE All World Net Tax TR GBP

Reference bond index

Bloomberg Global Aggregate GBP Hedged Index

PERFORMANCE (%)

Please also see 'How do I assess the performance of the fund?' on page 3.



	1 month	3 months	1 year	3 years	5 years
Fund	2.58	3.08	9.85	10.34	27.55
Reference equity index	3.20	9.01	20.41	33.34	72.81
Reference bond index	0.89	-0.05	3.49	-5.82	0.08

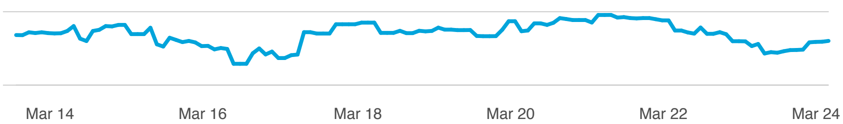
12 MONTH PERFORMANCE TO MOST RECENT QUARTER (%)

12 months to 31 March	2024	2023	2022	2021	2020
Fund	9.85	-3.80	4.42	24.02	-6.79
Reference equity index	20.41	-1.37	12.28	38.95	-6.73
Reference bond index	3.49	-5.11	-4.10	1.14	5.06

Performance for the I Inc unit class in GBP, launched on 21 August 2013. Source: Lipper. Performance assumes all fund charges have been taken and that all income generated by the investments, after deduction of tax, remains in the fund.

Past performance is not a guide to the future.

HISTORICAL RISK PROFILE POSITIONING (RISK PROFILE 5)



The chart illustrates the positioning of the Multi-Index 5 fund since inception within the corresponding risk profile. LGIM calculations based on month-end target asset allocations and the variance-covariance matrix as provided by Distribution Technology at the time.

FUND SNAPSHOT

- **What does it invest in?** Invests in a risk-profile targeted range of index tracker funds and individual investments including property. Typically has higher exposure to shares in companies relative to other funds in the Multi-Index Fund range with a lower risk profile.
- **How does it invest?** Actively managed to stay within DT's risk profile 5, based on the historic performance of different asset types. The fund is part of a range of risk profiled funds which are rated on a scale of 1 (least risky) to 10 (most risky).

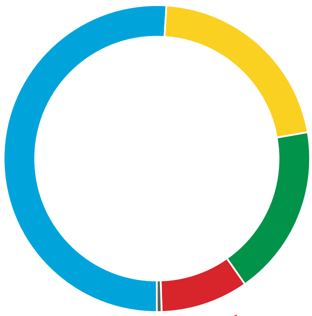
PORTFOLIO BREAKDOWN

All data source LGIM unless otherwise stated. Totals may not sum due to rounding.

Credit and Emerging Market Debt	18.0
UK Corporate Bonds	5.5
Global Corporate Bonds	4.5
Emerging Market Bonds (Hard Currency)	3.0
Global High Yield	2.0
Emerging Market Bonds (Local)	2.0
UK Short Duration Corporate Bonds	1.0

Government Bonds	21.3
Developed Market Government Bonds (ex UK)	8.0
Global Inflation-Linked Bonds	7.3
Gilts	6.0

Equities	51.0
North America Equity	14.3
UK Equity	12.0
Europe ex UK Equity	8.5
Japan Equity	4.5
Emerging Market Equity	4.3
Asia Pacific ex Japan Equity	3.5
Small-cap Equity	2.0
Frontier Market Equity	2.0



Cash	0.5
Cash	0.5

Alternatives	9.3
Real Estate Investment Trusts	3.0
UK Property	1.5
Alternatives Thematic	1.5
Listed Infrastructure	1.3
Commodities	1.0
Forestry	1.0

Andrzej Pioch

Francis Chua

FUND MANAGERS

The fund managers have responsibility for managing the multi-index fund range. They are part of the Multi-Asset Funds (MAF) team in LGIM. This team focuses on designing and managing multi-asset funds that are tailored to match the specific objectives of various client types. The team sits within a wider Asset Allocation team which combines both depth of experience with a broad range of expertise from different fields, including fund management, investment consulting and risk management roles.

TOP 10 HOLDINGS (%)

L&G US Index Trust	12.5
L&G UK Index Trust	10.5
L&G European Index Trust	8.5
L&G Sterling Corporate Bond Index Fund	5.5
US Treasury Inflation Linked 1.125 15/01/33	5.3
L&G Euro High Alpha Corporate Bond Fund	4.5
L&G Japan Index Trust	4.5
L&G Global Emerging Markets Index Fund	4.3
L&G All Stocks Gilt Index Trust	4.0
L&G Pacific Index Trust	3.5

RISK AND REWARD PROFILE

1	2	3	4	5	6	7

Lower risk — Higher risk

Potentially lower rewards — Potentially higher rewards

The synthetic risk and reward indicator (SRRI) is based on the historic volatility of the fund's value and it may change in the future.

The fund is in category 4 because the mix of different asset types in which the fund invests has a balancing effect on the rate at which the fund share price moves up and down.

KEY RISKS

- The value of an investment and any income taken from it is not guaranteed and can go down as well as up; you may not get back the amount you originally invested.
- The fund invests directly or indirectly in bonds which are issued by companies or governments. If these companies or governments experience financial difficulty, they may be unable to pay back some or all of the interest, original investment or other payments that they owe. If this happens, the value of the fund may fall.
- By investing in other funds this fund indirectly holds bonds and property that are traded through agents, brokers or investment banks or directly between buyers and sellers. This makes them less easy to buy and sell than investments traded on an exchange. In exceptional circumstances the fund may not be able to sell its holdings in other funds and may defer withdrawals, or suspend dealing. The Directors can only delay paying out if it is in the interests of all investors and with the permission of the fund depositary.
- The fund could lose money if any institution providing services such as acting as counterparty to derivatives or other instruments, becomes unwilling or unable to meet its obligations to the fund.
- Derivatives are highly sensitive to changes in the value of the asset on which they are based and can increase the size of losses and gains.
- The fund may have underlying investments that are valued in currencies that are different from sterling (British pounds). Exchange rate fluctuations will impact the value of your investment. Currency hedging techniques may be applied to reduce this impact but may not entirely eliminate it.
- Investment returns on bonds are sensitive to trends in interest rate movements. Such changes will affect the value of your investment.

For more information, please refer to the key investor information document on our website

LATEST DISTRIBUTION INFORMATION

For distributing unit classes, the latest payments are shown below. Please note that these payments are not guaranteed, are at the discretion of the manager and may be paid out of capital.

Type	Ex-div date	Pay date	Pence per unit
Final	16 Aug 23	15 Oct 23	0.93p
Interim	16 Feb 23	15 Apr 23	0.63p
Final	16 Aug 22	15 Oct 22	0.85p
Interim	16 Feb 22	15 Apr 22	0.56p

LGIM

SPOTLIGHT ON LEGAL & GENERAL INVESTMENT MANAGEMENT

We are one of Europe's largest asset managers and a major global investor, with assets under management of £1,159.2 billion (as at 31 December 2023). We work with a wide range of global clients, including pension schemes, sovereign wealth funds, fund distributors and retail investors.

Source: LGIM internal data as at 31 December 2023. The AUM disclosed aggregates the assets managed by LGIM in the UK, LGIMA in the US and LGIM Asia in Hong Kong (2018-2019 only). The AUM includes the value of securities and derivatives positions.

DEALING INFORMATION

Valuation frequency	Daily, 3pm (UK time)
Dealing frequency	Daily
Settlement period	T+4

CODES

ISIN	I Acc	GB00B8VZ3F59
	I Inc	GB00B95ND856
SEDOL	I Acc	B8VZ3F5
	I Inc	B95ND85
Bloomberg	I Acc	LGMI5IA LN
	I Inc	LGMI5II LN

TO FIND OUT MORE

Visit **www.legalandgeneral.com**

Call **0370 050 0955**
Lines are open Monday to Friday 8.30am to 6.00pm. We may record and monitor calls. Call charges will vary.

Email **investments@landg.com**

HOW DO I ASSESS THE PERFORMANCE OF THE FUND?

This Fund does not have a benchmark in view of its risk targeted approach and investment in multiple asset classes. Investors can assess the Fund's performance against the reference equity index and the reference bond index, representing the relevant global markets for shares in companies and bonds respectively. As this Fund invests in multiple asset classes, investors will need to take into account, when assessing its performance, that the extent of its exposure to the different asset classes will depend on its target risk profile. Investors can see the Fund's current portfolio breakdown in the chart on page 2.

Important information

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